



# Fast, Easy, Low Cost, Market-Centric Product Portfolio Innovation

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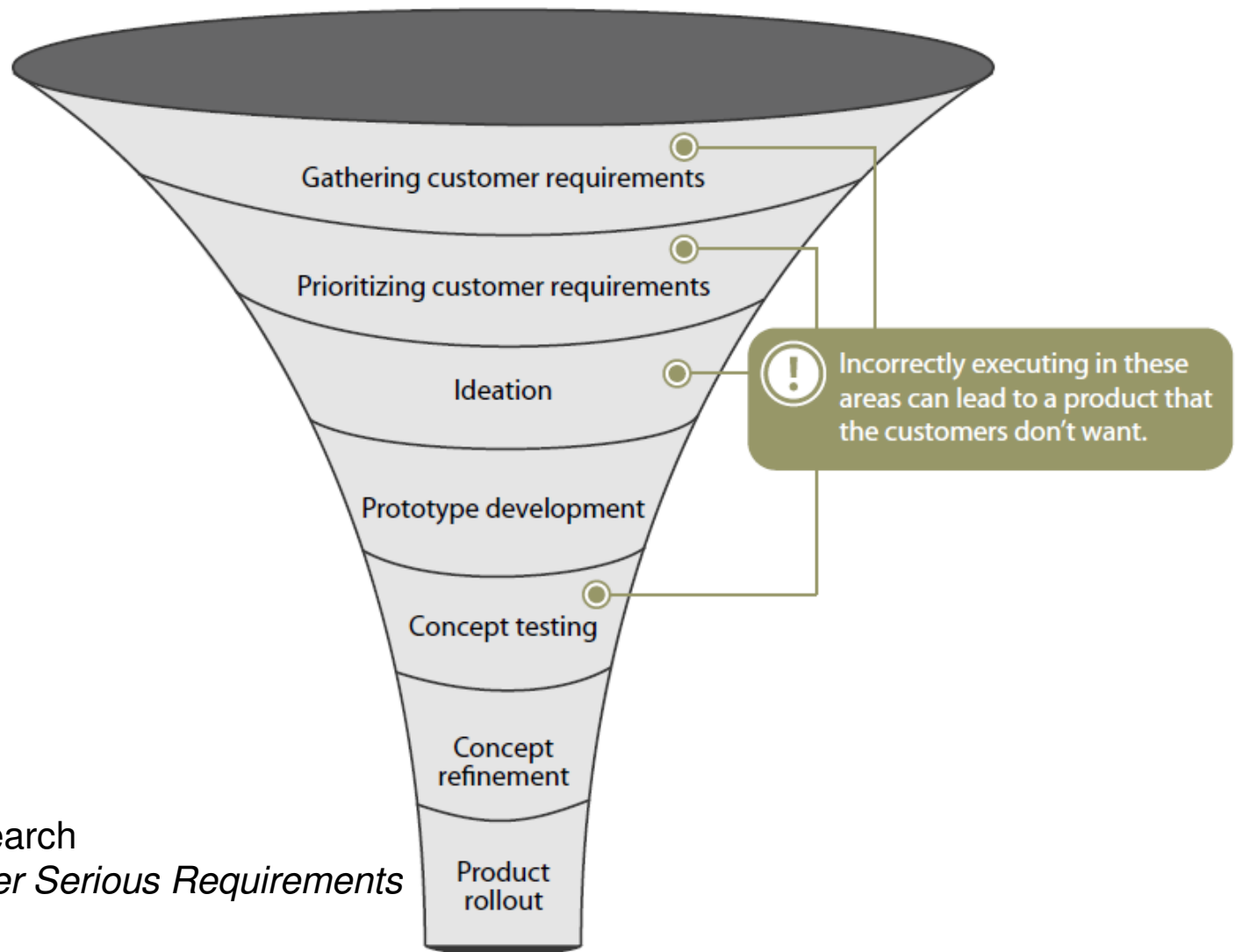
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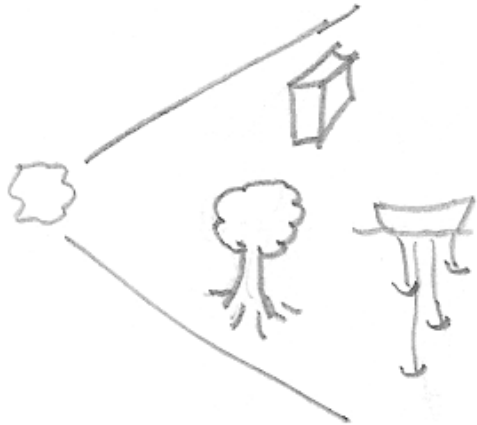


# Product Development and Portfolio Management Challenges



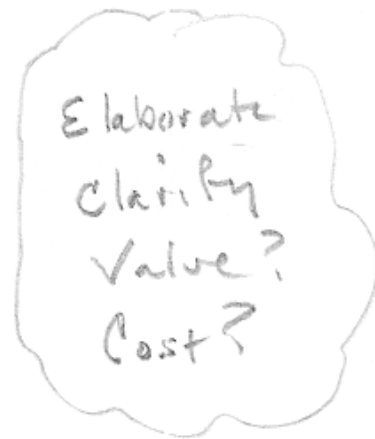
Source: Forrester Research  
*Serious Games Uncover Serious Requirements*  
Nov 19, 2008

# Our 3-Step Process



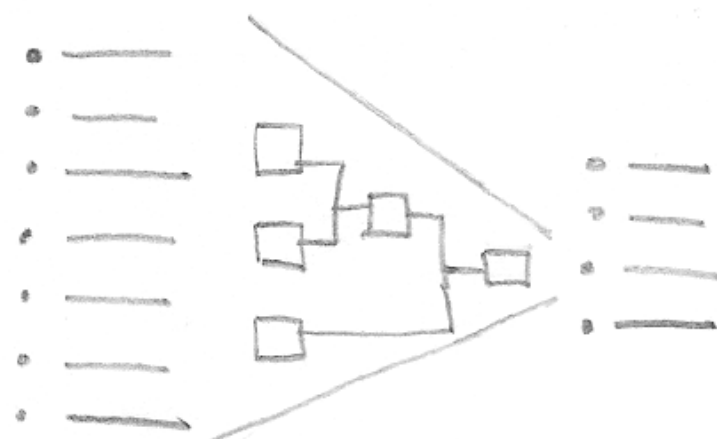
**Ideation**

**Open-ended, collaborative innovation.**  
***E.g. Prune the Product Tree to collaboratively generate ideas.***



**Shaping**

**Collaboration tools (such as wikis and forums) to shape ideas.**  
***E.g., Google docs***



**Prioritizing**

**Picking High ROI Projects / Features.**  
***E.g. Buy a Feature tournaments to collaboratively prioritize projects and take action.***



# Background on Innovation Games® for Customer Understanding

*Innovation Games® Are Serious  
Management Tools That Create High-Output  
Low-Cost Organizational Performance*

*Motivated from Within®*

# What Are Innovation Games®



Innovation Games® are **serious games** that solve a wide range of product strategy and management problems across the market lifecycle.

They can be played:

- **with customers**
- in-person or online
- within or across organizational units
- in single or multi-game formats



# Organizing Innovation Games®



... then consider these games

These questions exist across the product-market lifecycle.

To understand...

|                 | Product Box | Buy a Feature | Me and My Shadow | Give Them A Hot Tub | Remember The Future | 20/20 Vision | Speed Boat | Spider Web | Show And Tell | Start Your Day | The Apprentice | Prune The Product Tree |
|-----------------|-------------|---------------|------------------|---------------------|---------------------|--------------|------------|------------|---------------|----------------|----------------|------------------------|
| Customer Needs  | ■           | ■             | ■                | ■                   | ■                   |              |            |            |               |                |                |                        |
| Requirements    | ■           | ■             |                  |                     |                     | ■            | ■          |            |               |                |                |                        |
| Product Usage   |             |               |                  |                     |                     |              |            | ■          | ■             | ■              | ■              |                        |
| Future Products |             | ■             |                  |                     | ■                   | ■            |            |            |               |                |                | ■                      |

# What Makes Innovation Games® Unique?

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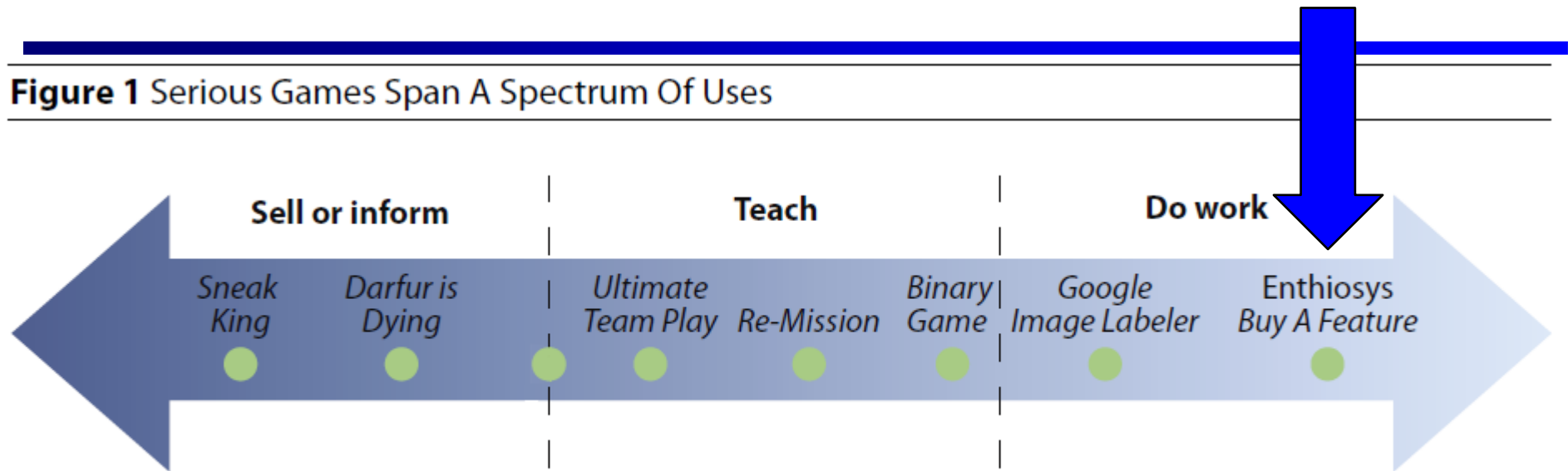
- Relaxed, “collaboratively competitive” structure
  - encourages teamwork
  - Increases sharing of information
- Games utilize verbal, written, visual and non-verbal forms of communication which create rich, nuanced information.
- Strong foundations cognitive psychology & organizational behavior research.



# Forrester on Serious Games



**Figure 1** Serious Games Span A Spectrum Of Uses



45021

Source: Forrester Research, Inc.

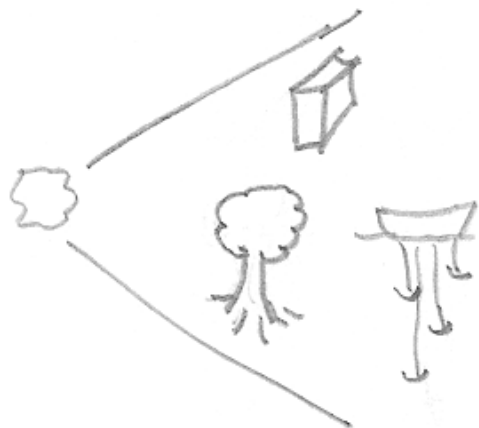
Forrester Research has identified Enthiosys as a pioneer in serious gaming.

*“Serious gaming... can circumvent many of the traditional problems with product requirements, including collecting sufficient information across customers, partners, and internal stakeholders to make product decisions. Not only are the games relatively lightweight exercises, but they also use a lighter touch to resolve many debates over product decisions.”*

Source: Forrester Research

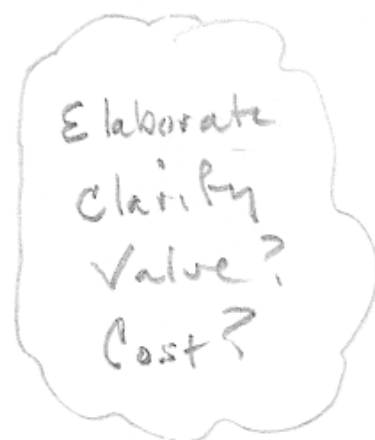
*It's Time To Take Games Seriously, Aug 19, 2008* © 2007 Enthiosys

# The Three Steps in More Detail



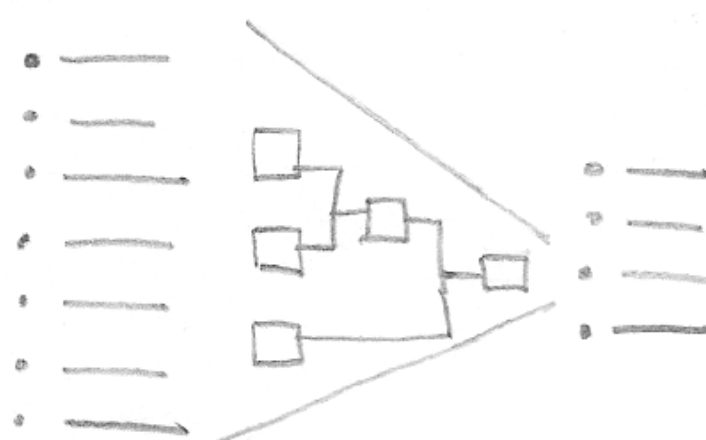
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**Prioritizing**

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*E.g. Buy a Feature tournaments to collaboratively prioritize projects and take action.*

# Step 1: Collaborative Ideation



- Eight games enable product companies to efficiently collaborate with external stakeholders to improve market understanding and generate the best possible ideas

***Prune the Product Tree***

***Start Your Day***

***Spider Web***

***Remember the Future***

***Speed Boat***

***Product Box***

***Me and My Shadow***

***The Apprentice***

# Innovation Game®: *Prune the Product Tree*



## **Goal:**

**Develop ideas for new products and services.**

- Draw a graphic image of a tree to represent growth of the product/service.
- Add your current project portfolio / product roadmap as leaves and apples.
- 5 to 8 invited stakeholders are asked to shape the “growth” of your offering.
- Captures very rich information about perceptions of the future, timing of new concepts, and balance among delivered offerings

## *In-person*

- Provides rich opportunity for “new” ideas

## *Online*

- Captures data for sophisticated analysis of preferences

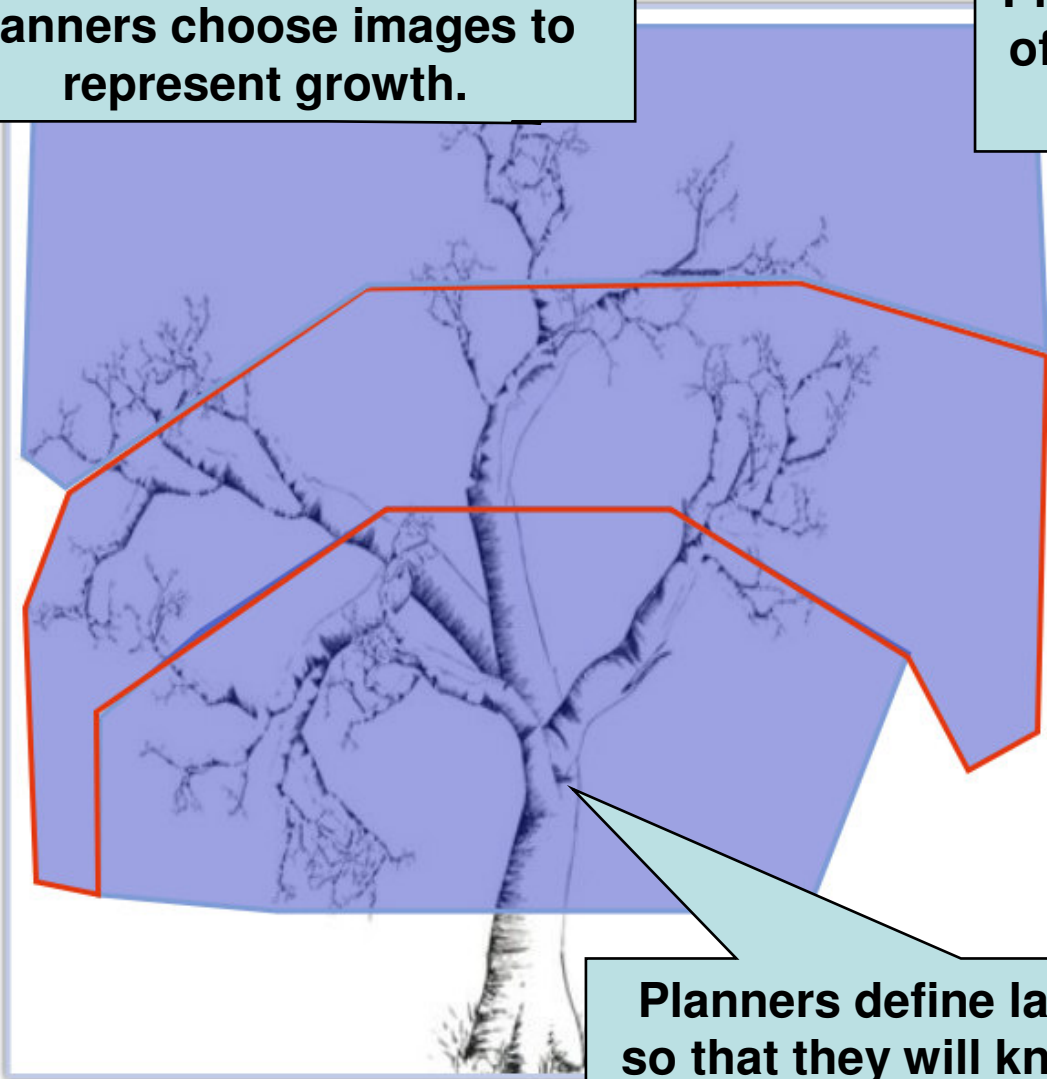
# Prune the Product Tree In Person



# Prune the Product Tree -- Preparing

Planners choose images to represent growth.

Planners select the kind & number of items that can be placed on the image during the game.



Specify the number of item(s) players can use in your game.

7

Layers and Regions

Show all regions

- When?
  - 2009
  - 2010
  - 2011+
- Area?
- Icky?

Planners define layers and regions so that they will know where players are placing their ideas.

Continue



# Place Initial Items

Any existing ideas or roadmap items are placed on the tree.

Item Information

GreenApple No. # 3

Label: Existing Item

Description: Planners place existing ideas and existing roadmap items on the image.

Current Location ▶

Layer Region

When? 2010

Area? Playing

Show no region ▼

- When?
  - 2009
  - 2010
  - 2011+
- Area?
- Icky?

Back Save

# Playing the Game!

Players collaborate in real-time to place features/benefits (leaves/apples) on the tree.

All information is recorded and available for analysis

The screenshot shows a central tree with several apples. A red apple is circled. On the left, there are two small icons: a green apple with the number '1' and a red apple with the number '0'. Various text labels are scattered around the tree, including 'move chat', 'Chat layout (in B...', 'Player Lists', 'Make the Facilit...', 'Item Relations', 'Chat colors by pl...', 'Filter chats by', 'Details on hover', 'Dynamical', 'Chats list sortin', 'Import list of us...', and 'Ch... refresh'. A 'GreenApple No. # 1' dialog box is open, showing a label 'improve Google & Excel import' and a description: 'I want the ability to import feature ideas directly from a Google or Excel spreadsheet.' There are 'Save' and 'Add' buttons in the dialog.

Players label and describe their ideas

The 'Item Information' panel shows details for 'Apple No. # 11'. The 'Label' is 'Chat colors by player' and the 'Description' is 'from bottom to left of screen to see stuff simultaneously on the same screen without scrolling'. Under 'Current Location', it lists 'Layer Region', 'When? 2010', and 'Area? Playing'.

The chat window shows a list of messages: 'Lane: hello world, this is lane and eliel', 'Doreen: hi there', 'Luke Hohmann: GAME IS STARTED', 'Lane: hey Eliel, Lane and Chad here!', 'Doreen: We have been very quiet!', 'Phil: ...', 'Doreen: ...', and 'Mike: we...'. There are tabs for 'Chat', 'Players', and 'User Actions' at the top.

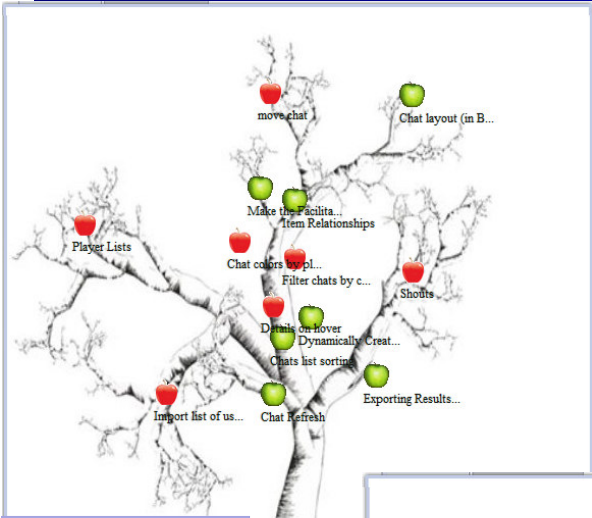
An integrated chat facility enables you to understand player motivations.



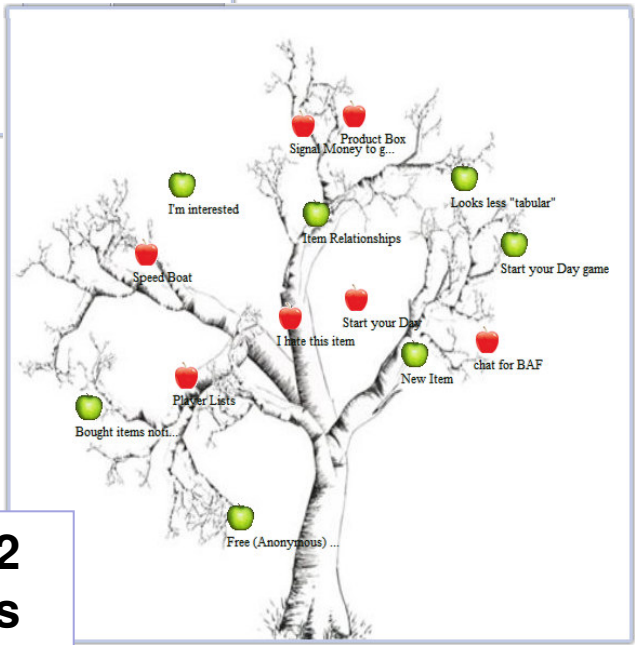
# Create Interpretations from the Results of Multiple Games



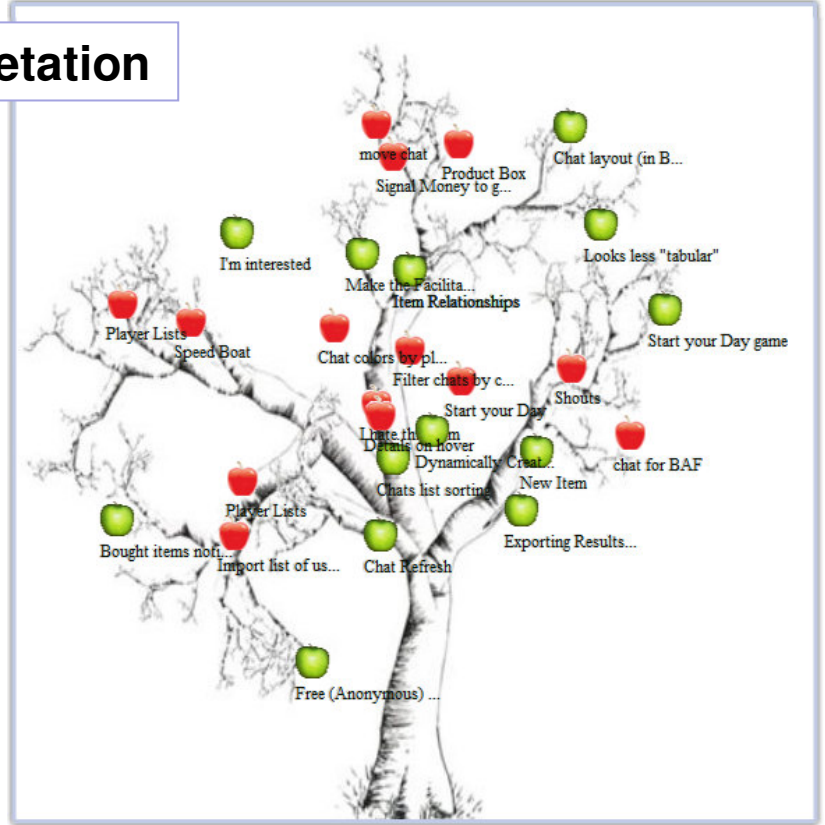
## Interpretation



**Game 1 Results**



**Game 2 Results**



**Game results are merged into a new game – which you can edit and shape, further process, or play with additional players.**

# Tabular Representation of Items for Post-Processing



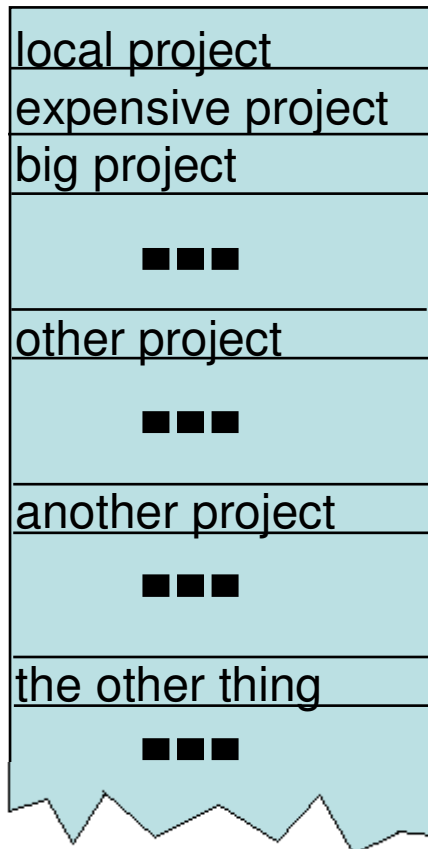
Tree View Tabular View

| Items        | Label                     | Description                                                                                                           | When? | Area?           | Tick |
|--------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------|-------|-----------------|------|
| Apple1       | Player Lists              | Allow facilitators to create lists of players that they can reuse over many games.                                    | 2009  | Planning        |      |
| GreenApple2  | Item Relationships        | Let players create relationships between items on the trees.                                                          | 2010  | Playing         |      |
| GreenApple3  | Free (Anonymous) Signup   | Let anyone come in and join a game even if they don't have their email. Let them plug in a known code to join a game. | 2009  | Planning        |      |
| Apple4       | Speed Boat                | Have an online speed boat game.                                                                                       | 2010  | Planning        |      |
| GreenApple5  | Bought items notification | Fun sound or visual when item is purchased. Assuming this is in Buy A Feature.                                        | 2010  | Planning        |      |
| GreenApple7  | Start your Day game       | This is a great game - add it online, too.                                                                            | 2010  | Post-Processing |      |
| GreenApple8  | I'm interested            | Express interest in an item.                                                                                          | 2011+ | Planning        |      |
| GreenApple10 | New Item                  | I want innovation games on line                                                                                       | 2009  | Post-Processing |      |
| Apple11      | Product Box               | Give me lots of creative capabilities w/o having to draw.                                                             | 2011+ | Playing         |      |
| Apple12      | Signal Money to give away | Signal to others I've got money to give away - in exchange for a favor of course.                                     | 2011+ | Playing         |      |
| Apple13      | I hate this item          | Signal items I hate - will pay others or the game to NOT include.                                                     | 2010  | Playing         |      |

**Layers and regions enable planners to quickly determine where players have placed their items.**

**You can ask questions like “What are all of the features customers want in 2010?”**

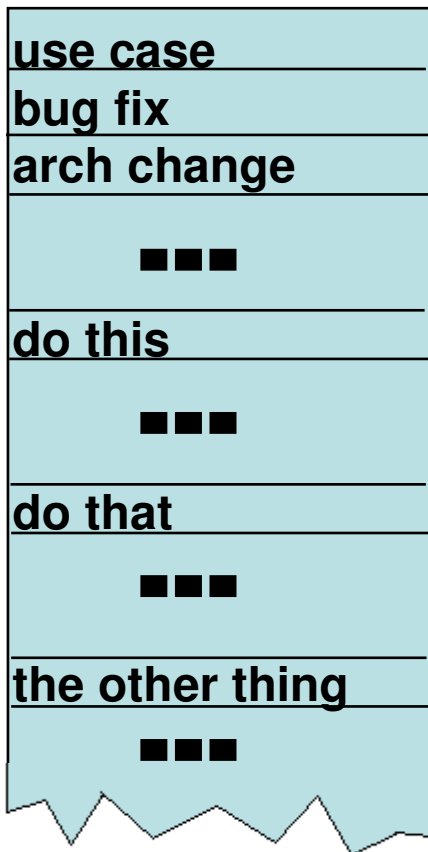
# Step 2: Collaborative Shaping



*“infinite” portfolio*

- Once ideas have been identified they are shaped by the project/product teams into a backlog
- Existing tools, such as shared wikis, shared documents, emails, and chats, help teams shape concepts
- **The process typically produces a candidate list of projects and/or product features that is greater than available resources**

# Step 3: Collaborative Prioritization



*“infinite” backlog*

**Goal? is to take *large* list and prioritize to a manageable set.**

| Common Approach | Problems                                                                           |
|-----------------|------------------------------------------------------------------------------------|
| Single expert   | Do they have the knowledge and trust of the organization to make the hard choices? |
| Small groups    | Tradeoffs are not clear                                                            |
| Large groups    | Insufficient tools!                                                                |

**Where is the “Voice of the Customer?”**

# Some Techniques



|                          |                                                                                                                                                                                                                                       |                                                                                                                                                                                                         |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Same Time</b></p>  | <p><u>Face to Face Interactions</u></p> <ul style="list-style-type: none"> <li>• Innovation Games®<br/><i>Buy a Feature</i><br/><i>20/20 Vision</i><br/><i>Prune the Product Tree</i></li> <li>• Joint spreadsheet ranking</li> </ul> | <p><u>Online Interactions</u></p> <ul style="list-style-type: none"> <li>• Innovation Games®<br/><i>Buy a Feature</i><br/><i>Prune the Product Tree</i></li> <li>• Joint spreadsheet ranking</li> </ul> |
|                          | <p><b>Different Time</b></p>                                                                                                                                                                                                          | <p><u>Shared State (physical)</u></p> <ul style="list-style-type: none"> <li>• Innovation Games®<br/><i>Prune the Product Tree</i></li> <li>• Project boards</li> </ul>                                 |
| <p><b>Same Place</b></p> |                                                                                                                                                                                                                                       | <p><b>Different Place</b></p>                                                                                                                                                                           |

# Innovation Game® *Buy a Feature*



**Goal:**  
**Prioritize**  
**Product Backlogs /**  
**Project Portfolios**

- A list of 12-20 items (features or projects) are described in terms of benefits and cost
- 5 to 8 invited stakeholders given limited “budget”, must reach consensus on projects to “buy”
- Captures very rich information about customer motivations, trade-offs, objections, actual collective needs

## *In-person*

- Provides rich opportunity for “new” ideas

## *Online*

- Captures data for sophisticated analysis of preferences
- Preliminary trials indicate faster/more accurate results than traditional tools



# Buy A Feature Online - Preparing



\*Name :

| Shirt Size | Low                              | High                             |
|------------|----------------------------------|----------------------------------|
| S          | <input type="text" value="10"/>  | <input type="text" value="30"/>  |
| M          | <input type="text" value="50"/>  | <input type="text" value="70"/>  |
| L          | <input type="text" value="90"/>  | <input type="text" value="120"/> |
| XL         | <input type="text" value="140"/> | <input type="text" value="190"/> |
| XXL        | <input type="text" value="225"/> | <input type="text" value="390"/> |
| XXXL       | <input type="text" value="400"/> | <input type="text" value="550"/> |

A list of features with prices. This example is for product concepts for a pair of internet sunglasses

“Shirt Sizes” help you quickly price your features – or you can enter a price directly!

|                          | Name                  | Description              | Benefits | Shirt Size | Game Price | Max Bid |
|--------------------------|-----------------------|--------------------------|----------|------------|------------|---------|
| <input type="checkbox"/> | Find Nearby Friends   | Enables you to ...       |          | L ▾        | 107        |         |
| <input type="checkbox"/> | Unscratchable Lens    | Specially hardened...    |          | S ▾        | 18         |         |
| <input type="checkbox"/> | Integrated Headphones | Headphones integrated... |          | M ▾        | 59         |         |
| <input type="checkbox"/> | Unbreakable Frames    | Frames strong enough...  |          | M ▾        | 57         |         |
| <input type="checkbox"/> | Voice Command         | Allows you to control... |          | XL ▾       | 182        |         |
| <input type="checkbox"/> | Landmark Lessons      | Provides detailed...     |          | M ▾        | 61         |         |

# Buy A Feature Game Play

Highly desired items are purchased.

Participants. Planner sets their budget.

|                       |         | FEATURE LIST |      |       |           |          |           |
|-----------------------|---------|--------------|------|-------|-----------|----------|-----------|
|                       |         |              | Ming | Frank | Indraneel | Jennifer | Josephine |
|                       |         | BUDGET       | \$50 | \$50  | \$50      | \$50     | \$50      |
| Price                 | BALANCE |              | \$10 | \$0   | \$50      | \$50     | \$50      |
| Find Nearby Friends   | \$107   | \$107        |      |       |           |          |           |
| Unscratchable Lens    | \$18    | PURCHASED    |      | \$18  |           |          |           |
| Integrated Headphones | \$59    | \$59         |      |       |           |          |           |
| Unbreakable Frames    | \$57    | \$57         |      |       |           |          |           |
| Voice Command         | \$182   | \$182        |      |       |           |          |           |
| Landmark Lessons      | \$61    | \$61         |      |       |           |          |           |
| Stock Ticker Stream   | \$157   | \$157        |      |       |           |          |           |
| Darkness Controls     | \$21    | \$21         |      |       |           |          |           |
| Traffic Directions    | \$105   | \$33         | \$40 | \$32  |           |          |           |
| Streaming Music       | \$60    | \$60         |      |       |           |          |           |
| RSS Streaming         | \$11    | \$11         |      |       |           |          |           |
| Wind Blocks           | \$12    | \$12         |      |       |           |          |           |

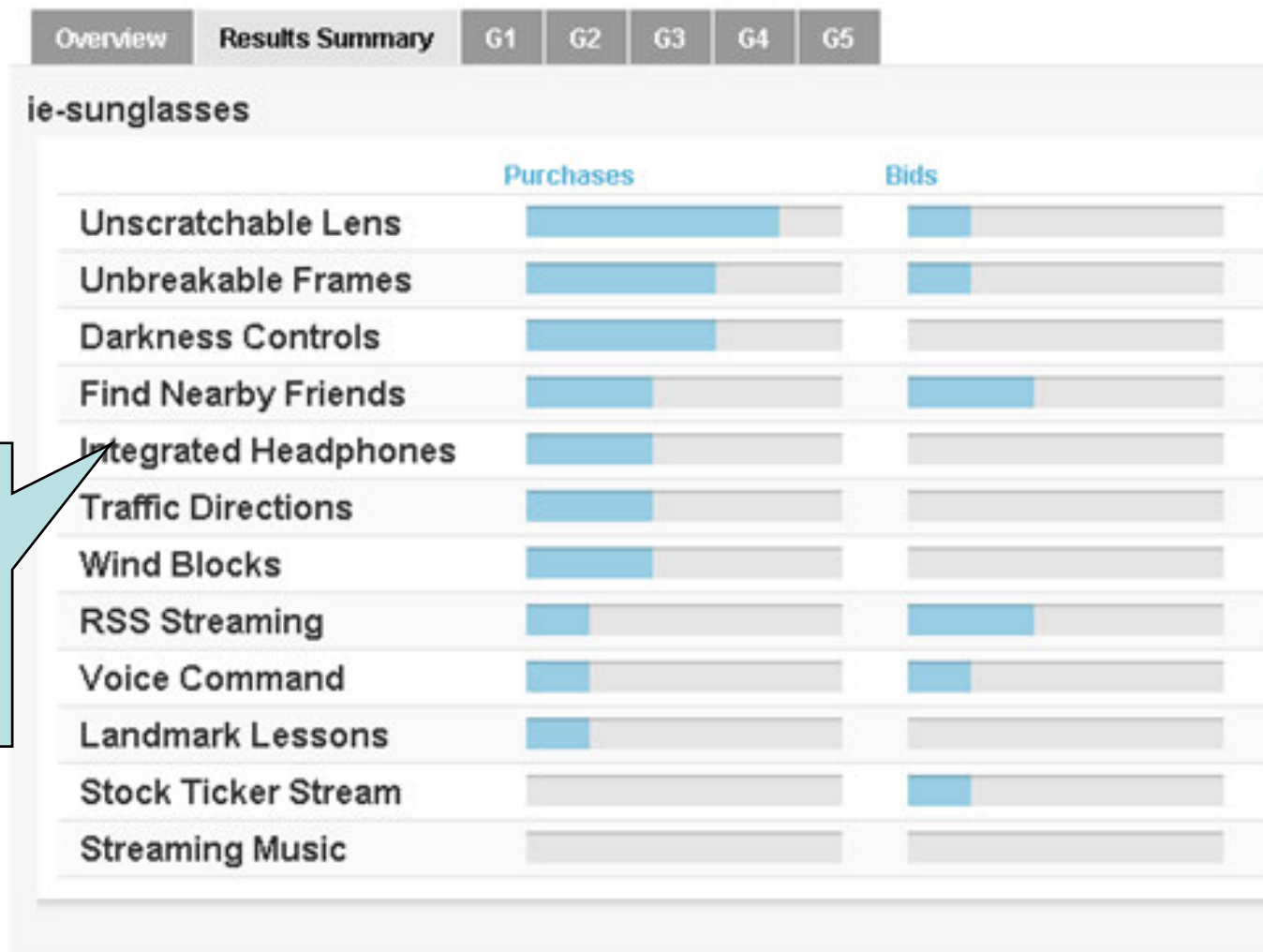
Participant bids.

An integrated chat facility enables you to understand participant motivations. Here, we learn that participants dislike learning a rental car's navigation system.

|        |                                                                                                       |
|--------|-------------------------------------------------------------------------------------------------------|
| System | Welcome                                                                                               |
| System | Let's start the game... you can bid now                                                               |
| Frank  | I hate the fact that I'm always scratching my lens so I'm just going to purchase that feature!        |
| Frank  | I'd also like to get traffic directions — that would make it easier to get directions in a rental car |
| Ming   | I totally agree with you — learning a new nav system is a pain!                                       |



# Buy A Feature Online - Results



Results of many games played, sorted by number of times purchased.

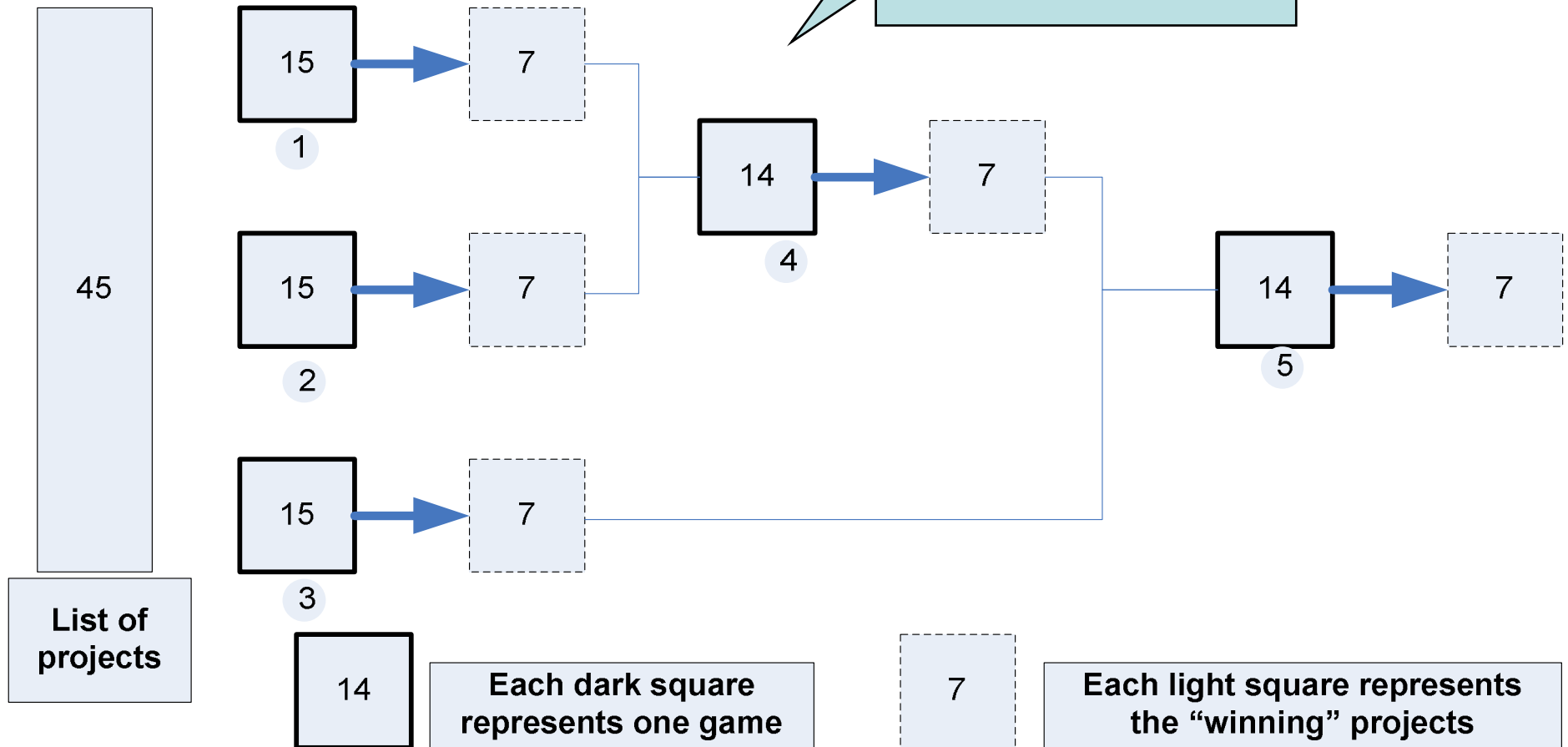
# Many Ways to Play: Parties, Galas, and Tournaments



|            | What is it?               | Who plays?                                | Facilitated? | Number of Items? | Number of players?                                 |
|------------|---------------------------|-------------------------------------------|--------------|------------------|----------------------------------------------------|
| Party      | A “dinner party”.         | You select and control participants       | Yes          | 12..20           | 5..8                                               |
| Gala       | An “open seating event”   | Random participants based on a shared URL | No           | 12..20           | 9+                                                 |
| Tournament | A combination of parties! | You control and select participants       | Yes          | 20+              | Based on number of items and number of tournaments |

# Tournament Structure

Play many tournaments to control for "bracket strength".



# Tournament Case Study: VeriSign Global Customer Support



|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <i>Context</i>            | 46 projects ranging from small to very large.                                                                                                                                                                                                                                                                                                                                                                                                             |
| <i>Problem</i>            | The VeriSign leadership needed to quickly identify the high-priority, most globally supported projects.                                                                                                                                                                                                                                                                                                                                                   |
| <i>Engagement Profile</i> | VeriSign project managers prepared the portfolio for the games. Enthiosys structured the process into three tournaments involving ~60% of the 200 person global customer care organization and facilitated the games.                                                                                                                                                                                                                                     |
| <i>Results</i>            | <ul style="list-style-type: none"><li>• Very clear separation of the “winning” projects – the original list of 46 was prioritized to the top 5 projects</li><li>• High degrees of collaboration – even when collaboration was not required to purchase an project!</li><li>• Participant chat logs provided detailed explanations behind the bidding – the <i>meaning</i> behind the choice.</li><li>• Participants considered the process fun.</li></ul> |

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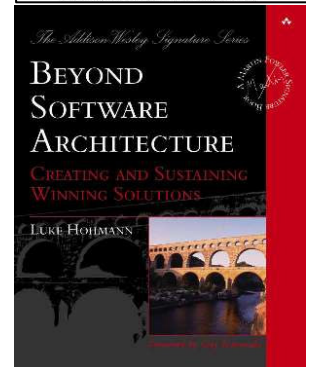
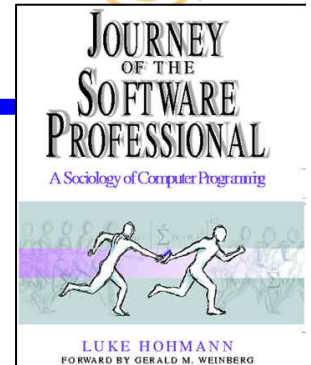
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# Thank You!



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